

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS**

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In re:	)	Chapter 11
<b>Capco Energy, et al.,</b>	)	Case No. 08-32282
	)	(Jointly Administered)
Debtors.	)	

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UNITED STATES COURTS  
SOUTHERN DISTRICT OF TEXAS  
FILED  
*AUG 20 2009*  
Clerk of Court  
Claim No.: n/a  
Date Claim Filed: n/a  
Claim Amount: \$25,000.00  
Schedule: F

**NOTICE OF TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e)(1)**

**TO: TRANSFEROR:** **MALONE & BAILEY, PC**  
10350 Richmond, Suite 800  
Houston, Texas 77042

PLEASE TAKE NOTICE of the transfer of all right, title and interest in the above claim against Capco Energy, Inc. and its affiliates in the above amount as evidenced by the attached Evidence of Transfer of Claim to:

<b>TRANSFEREE:</b> (where notices and payments to transferee should be sent)	<b>PIONEER FUNDING GROUP, LLC</b> Ansonia Station P.O. Box 230411 New York, NY 10023 Attn: Adam Stein-Sapir Ph: 917-856-6606 Email: adam@PFLLC.com
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No action is required if you do not object to the transfer of the claim as described above. **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:**

- FILE A WRITTEN OBJECTION TO THE TRANSFER WITH THE COURT
- SEND A COPY OF YOUR OBJECTION TO THE TRANSFEREE
- IF YOU FILE AN OBJECTION, A HEARING WILL BE SCHEDULED
- IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING

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Clerk of the Court

## EVIDENCE OF TRANSFER OF CLAIM

Malone & Bailey, PC, its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto PIONEER FUNDING GROUP, LLC, a Delaware limited liability corporation, having an address at Ansonia Station, P.O. Box 230411, New York, New York 10023, its successors and assigns ("Assignee"), pursuant to the terms of an ASSIGNMENT OF CLAIM AGREEMENT between Assignor and Assignee (the "Agreement"), all of Assignor's rights, title and interest in and to the Claim of Assignor as set forth in the Agreement in the aggregate amount of \$25,000.00 against Capco Energy, Inc., et al. (the "Debtor") in the United States Bankruptcy Court, Southern District of Texas, Houston Division, administered as Case No. 08-32282.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment of Claim Agreement as an unconditional assignment and the Assignee herein as the valid owner of the Claim.

IN WITNESS WHEREOF, Assignor has signed below as of the 18 day of August, 2009.

ASSIGNOR:

John C. Malone  
(Signature)

JOHN C. MALONE  
(Print Name)

MALONE & BAILEY, P.C.  
(Company Name)

CEO  
(Title)

ASSIGNEE:

Adam Stein-Sapir  
(Signature)

Adam Stein-Sapir  
(Print Name)

Pioneer Funding Group, LLC  
(Company Name)

President  
(Title)

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ASSIGNOR:

John C. Malone  
(Signature)

JOHN C. MALONE  
(Print Name)

MALONE & BAILEY, P.C.  
(Company Name)

CEO  
(Title)

ASSIGNEE:

Adam Steinh-Sapir  
(Signature)

Adam Steinh-Sapir  
(Print Name)

Pioneer Funding Group, LLC  
(Company Name)

President  
(Title)